United States Bankruptcy Court Western District of New York

In re: Case No. 20-10322-CLB

The Diocese of Buffalo, N.Y. Chapter 11

Debtor

CERTIFICATE OF NOTICE

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The following symbols are used throughout this certificate:

Symbol **Definition**

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 09, 2023:

Recip ID Recipient Name and Address

+ The Diocese of Buffalo, N.Y., 795 Main Street, Buffalo, NY 14203-1215

+ Gleichenhaus, Marchese & Weishaar, PC, 43 Court Street, Suite 930, Buffalo, NY 14202-3100 aty + Charles Mendolera, c/o The Diocese of Buffalo, N.Y., 795 Main Street, Buffalo, NY 14203-1215

Official Committee of Unsecured Creditors, c/o Pachulski Stang Ziehl & Jones LLP, Attn: J. Stang, I. Scharf, S. Golden, 780 Third ntcapr

Avenue, 34th Floor, New York, NY 10017-2024

TOTAL: 4

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern

Date/Time Recip ID Notice Type: Email Address Recipient Name and Address

Email/Text: ustpregion02.bu.ecf@usdoj.gov smg

Jul 07 2023 18:28:00 Office of the U.S. Trustee, 300 Pearl Street, Suite

401, Olympic Towers, Buffalo, NY 14202-2523

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 09, 2023 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 7, 2023 at the address(es) listed below:

Email Address

Adam Ross Durst

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Adam Ross Durst

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District/off: 0209-1 User: admin Page 24 of 26 Date Rcvd: Jul 07, 2023 Form ID: pdforder Total Noticed: 5 Timothy Patrick Lyster on behalf of Plaintiff St. Brendans Roman Catholic Church Society of Almond N.Y., (Alfred) tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Notice of Appearance Creditor Parish Steering Committee tlyster@woodsoviatt.com mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Stephens Roman Catholic Church of Grand Island N.Y. tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Barbaras Roman Catholic Church Society n/k/a Queen of Angels R.C. Church of Lackawanna N.Y. tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Margarets Roman Catholic Church Society of Buffalo New York tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Patricks Roman Catholic Church of Belfast N.Y. tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff The Good Shepherd Roman Catholic Church Society of Pendleton N.Y. tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Mary Redemptorist Buffalo tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff Most Precious Blood Rom. Cath. Church Society of Angola tlyster@woodsoviatt.com mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff Sts. Agatha and Ambrose Roman Catholic Parish of Buffalo N.Y. n/k/a Our Lady of Charity Catholic Parish tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff Our Lady of Peace Roman Catholic Church Society of Clarence tlyster@woodsoviatt.com mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. James Roman Catholic Church Society of Buffalo N.Y. n/k/a Blessed Trinity Roman Catholic Church Society of Buffalo, N.Y. tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Adalberts Rom. Cath. Church Society of Buffalo N.Y. n/k/a St. John Kanty Roman Catholic Church $Society \ of \ Buffalo \ tlyster@woodsovi att.com, mjohnstone@woodsovi att.com$ Timothy Patrick Lyster on behalf of Plaintiff St. Elizabeths Roman Catholic Church of Buffalo N.Y. n/k/a Assumption Roman Catholic Church Society of Buffalo, N.Y. tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Georges Roman Catholic Church Society tlyster@woodsoviatt.com mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Charles Roman Catholic Church Society tlyster@woodsoviatt.com mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Philomenas Roman Catholic Church Society of Franklinville N.Y. tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Josephs Roman Catholic Church Society of Varysburg New York n/k/a SS. Joachim & Anne Roman Catholic Church of Attica, New York tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com Timothy Patrick Lyster on behalf of Plaintiff St. Peters Roman Catholic Church Society of Leroy n/k/a Our Lady of Mercy Roman Catholic Parish of LeRoy New York tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com

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Angels, Olean tlyster@woodsoviatt.com, mjohnstone@woodsoviatt.com

Timothy Patrick Lyster

Timothy Patrick Lyster

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William Henry Gordon
on behalf of Creditor Carolyn Anderson wgordon@garabedianlaw.com

William Henry Gordon

on behalf of Creditor Richard Brownell wgordon@garabedianlaw.com

TOTAL: 569

William Carson

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NEW YORK		
In re:)	Chapter 11 Case
THE DIOCESE OF BUFFALO, N.Y.,)	Case No. 20-10322
	Debtor.)	

ORDER GRANTING SIXTH APPLICATION FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF BOND, SCHOENECK & KING, PLLC, AS ATTORNEYS FOR THE DIOCESE

Upon consideration of the Sixth Application for Interim Compensation and Reimbursement of Expenses of Bond Schoeneck & King, PLLC, as Attorneys for the Diocese [Docket No. 2304] (the "Bond Sixth Interim Fee Application"), 1 and the Court being fully advised in the premises and a hearing having been held before the Court on June 22, 2023 to consider the Bond Sixth Interim Fee Application (the "Hearing"):

IT IS HEREBY FOUND AND DETERMINED THAT:

- A. The Court has jurisdiction to consider the Bond Sixth Interim Fee Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334.
 - B. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).
 - C. Venue is proper pursuant to 28 U.S.C. § 1409.
- D. Proper and adequate notice of the Bond Sixth Interim Fee Application and the Hearing was given and no other or further notice is required.
- E. The services provided by Bond, Schoeneck & King, PLLC ("Bond") during the period from August 1, 2022 through January 31, 2023 (the "Sixth Interim Compensation Period"),

1

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Bond Sixth Interim Fee Application.

as set forth in the Bond Sixth Interim Fee Application, were reasonable, necessary and beneficial to the chapter 11 estate of The Diocese of Buffalo, N.Y. (the "Diocese").

- F. The compensation requested in the Bond Sixth Interim Fee Application, as modified on the record at the Hearing, is fair and reasonable given: (a) the complexity of this chapter 11 case; (b) the time expended; (c) the nature and extent of the services rendered; (d) the value of the services rendered; and (e) the costs of comparable services other than in a case under title 11 of the United States Code.
- G. The expense reimbursement sought in the Bond Sixth Interim Fee Application represents actual and necessary expenses incurred in connection with this chapter 11 case.
- H. The legal and factual bases set forth in the Bond Sixth Interim Fee Application and at the Hearing establish just cause for the relief granted herein.

NOW, THEREFORE, IT IS HEREBY ORDERED THAT:

- 1. The Bond Sixth Interim Fee Application is granted as set forth herein.
- 2. Any objections to the Bond Sixth Interim Fee Application, or to the compensation and expense reimbursement sought therein, that have not been made, withdrawn, waived, or settled on the record at the Hearing, and all reservations of rights included therein, are hereby overruled and disallowed on the merits.
- 3. Bond's fees for professional services rendered during the Sixth Interim Compensation Period are allowed on an interim basis in the amount of \$460,537.00.
- 4. Reimbursement of Bond's expenses incurred during the Sixth Interim Compensation Period is allowed on an interim basis in the amount of \$6,922.89.
- 5. The Diocese is authorized and directed to promptly pay to Bond the fees and expenses allowed herein less any amounts previously paid to Bond pursuant to the *Order*

Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees [Docket No. 362].

- 6. All fees and expenses allowed herein shall remain subject to final approval by the Court upon further application pursuant to 11 U.S.C. § 330(a)(5).
- 7. Notwithstanding the possible applicability of Bankruptcy Rules 6004(h), 7062, 9014 or otherwise, this Order shall be effective and enforceable immediately upon its entry. Any subsequent modification or vacatur of this Order shall not invalidate or impair any actions taken pursuant to this Order prior to such modification or vacatur.
- 8. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation and enforcement of this Order.

Dated: July <u>7</u>, 2023 Buffalo, New York

Hon. Carl L. Bucki

Chief United States Bankruptcy Judge

